UNITY BROKERS LTD.

"PROGRESSIVE TOWER" (5TH FLOOR), 1837, SK. MUJIB ROAD, AGRABAD C/A, CHATTOGRAM-4100 PHONE: 02333320692, 02333310954, Fax: +88-02333310954, E-mail: muradofbdesh@gmail.com, unity.brokers@gmail.com

Tea Market Report

MARKET REPORT ON SALE NO 20 HELD ON SEPTEMBER 23,2024

54,427 packages leaf were on offer. Good teas continued to sell well but at little lower rates than last. Leaf withdrawals stood at 44% as against 36% last week.

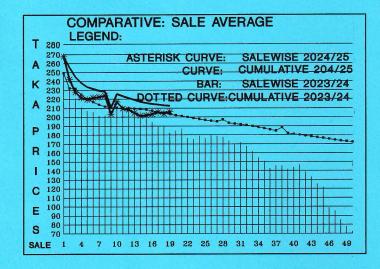
<u>LEAF</u>: Good and the medium brokens eased by Tk. 3/5. Lower sorts shed more. Northern brokens sold between Tk.160/- to Tk.165/-. Selective best lines ranged between Tk.238/- to Tk.265/- and 3 lines between Tk.301/- to Tk.334/-.

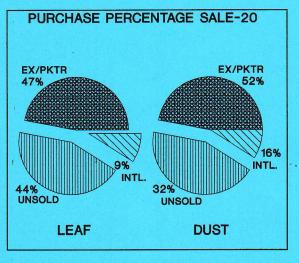
Better fannings were lower than last as were the mediums and these declined by Tk.5/6. Plainer lines met with fair withdrawals. Northern fannings were mostly unsold and where sold, ranged between Tk.160/- to Tk.162/-. Selective best lines fetched between Tk.235/- to Tk.245/- and 2 lines between Tk.265/- to Tk.300/-.

<u>DUST</u>: 10,783 packages were on offer. There was a good demand when the sale opened at about last rates but prices eased towards close. Dust withdrawals stood at 32% as against 42% last week.

SUPPLEMENTS+E-AUCTION: 4,308 packages were on offer. 28% sold and 72% remained unsold.

QUOTATIONS				
BROKENS FANNINGS				
BEST : 218.00 - 236.00	BEST : 220.00 - 234.00			
GOOD : 200.00 - 217.00	GOOD : 200.00 - 219.00			
MEDIUM : 176.00 - 199.00	MEDIUM : 178.00 - 199.00			
PLAIN : 160.00 - 175.00	PLAIN : 160.00 - 177.00			
Northern: 160.00 - 165.00	Northern: 160.00 - 162.00			





SALE NO:- Sale 21 will be held on September 30, 2024 at 8:30 A.M. in Chattogram. Total offerings will comprise of 45,111 packages leaf and 11,846 packages dust.

Our Catalogue: Sale no. 20 Avg. Tk.215.65, sold 55.49%

<u>COMMENTS</u>: Good teas were well received at little lower rates than last. Packeteers were active for these. Plainer and the Northern teas met with large withdrawals.

UNITY BROKERS LTD,"PROGRESSIVE TOWER" (5TH FLOOR)1837,SK.MUJIB ROAD CTG. WE GIVE BELOW THE COMPARATIVE AVERAGE PRICES OF BANGLADESH TEAS SOLD IN CHITTAGONG AUCTION SALE NO. 19

	2024/2025	AVG/T	K 2023/2024	AVG/TK	+ OR -
SALE NO : CATEGORY	QTY.IN KGS T	AKA (QTY.IN KGS	TAKA	TAKA
UP TO SALE NO. 18 (CTC)	28235249.3	213.2	0 30966405.1	204.71	+ 8.49
SALE NO: 19 (CTC)	2295808.0	206.1	2 2039397.7	182.84	+ 23.28
UP TO SALE NO. 19 (CTC)	30531057.3	212.6	7 33005802.8	203.36	+ 9.31
AVERAGE PRICE SALE NO.19			PACKAGES	KILGRAM	AVG/TK
	LEAF DUST	=	36488 9490	1821837.5 473970.5	203.44 216.39
	TOTAL		45978	2295808.0	206.12
GREEN TEA SEASON 2024/2025			0	0	0
OTHERS TEA SEASON 2024/2025			0	0	0
SEASON 2023/2024			61	3046.2	123.90
A/C.CONCERNED 2023/2024			0	0	0
	GRAND TOTAL	i "	46039	2298854.2	206.01
BUYER'S PURCHASE	EXPORT		0	0	0.00%
BUYER'S PURCHASE	INTERNAL		0 46039	0 2298854.2	0.00% 100.00%
BUYER'S PURCHASE	Constitution of the consti			-	
BUYER' S PURCHASE UP TO SALE NO. 19	INTERNAL		46039	2298854.2	100.00%
	INTERNAL GRAND TOTAL LEAF		46039 46039 PACKAGES 481817	2298854.2 2298854.2 KILGRAM 24052724.5	100.00% 100.00% AVG/TK 209.17
	INTERNAL GRAND TOTAL		46039 46039 PACKAGES	2298854.2 2298854.2 KILGRAM	100.00% 100.00% AVG/TK
UP TO SALE NO. 19	INTERNAL GRAND TOTAL LEAF		,46039 46039 PACKAGES 481817 129713 611530	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3	100.00% 100.00% AVG/TK 209.17 225.67 212.67
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025	INTERNAL GRAND TOTAL LEAF DUST		46039 46039 PACKAGES 481817 129713 611530 64	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025 OTHERS TEA SEASON 2024/2025	INTERNAL GRAND TOTAL LEAF DUST		,46039 46039 PACKAGES 481817 129713 611530 64 12	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2 317.0	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15 1017.44
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025 OTHERS TEA SEASON 2024/2025 SEASON 2023/2024	INTERNAL GRAND TOTAL LEAF DUST		46039 46039 PACKAGES 481817 129713 611530 64 12 5416	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2 317.0 270140.3	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15 1017.44 119.96
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025 OTHERS TEA SEASON 2024/2025	INTERNAL GRAND TOTAL LEAF DUST TOTAL		,46039 46039 PACKAGES 481817 129713 611530 64 12 5416 150	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2 317.0 270140.3 7497.0	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15 1017.44 119.96 124.75
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025 OTHERS TEA SEASON 2024/2025 SEASON 2023/2024	INTERNAL GRAND TOTAL LEAF DUST		46039 46039 PACKAGES 481817 129713 611530 64 12 5416	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2 317.0 270140.3	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15 1017.44 119.96
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025 OTHERS TEA SEASON 2024/2025 SEASON 2023/2024	INTERNAL GRAND TOTAL LEAF DUST TOTAL GRAND TOTAL EXPORT		46039 46039 PACKAGES 481817 129713 611530 64 12 5416 150 617172 140	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2 317.0 270140.3 7497.0 30810374.8 6992.0	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15 1017.44 119.96 124.75 211.88 0.02%
UP TO SALE NO. 19 GREEN TEA SEASON 2024/2025 OTHERS TEA SEASON 2024/2025 SEASON 2023/2024 A/C.CONCERNED - 2023/2024	INTERNAL GRAND TOTAL LEAF DUST TOTAL GRAND TOTAL		46039 46039 PACKAGES 481817 129713 611530 64 12 5416 150 617172	2298854.2 2298854.2 KILGRAM 24052724.5 6478332.8 30531057.3 1363.2 317.0 270140.3 7497.0 30810374.8	100.00% 100.00% AVG/TK 209.17 225.67 212.67 949.15 1017.44 119.96 124.75 211.88

Top Prices Realized In Our Catalogue In Sale No. 20

CATEGORY	GARDEN	GRADE	PRICE TK.	PKGS	BUYER	EXP/INT
BROKS(C)	AMTALI	GBOP(S)(C)(BT-2)	*401.00	10	3 STAR	"
FNGS(C)	AMTALI	GOF(S)(C)(TV-1)	*321.00	10	BC	"
DMPF(C)	AMTALI	DM(PF)(S)(C)(TV-1)	, *341.00	10	FTH	"
RD(C)	KEDARPUR	RD(C)(BT-1)	295.00	10	AFTAB	"
DUST(C)	RUTHNA	DUST(C)	309.00	10	AKT	"
PD(C)	AMTALI	PD(S)(C)BT-2	*258.00	10	AFTAB	"
CD(C)	OOTTERBHAG	CD(C)	260.00	10	SHAWON	"

BROKS	RUTHNA	BOP(S)	*334.00	10	AKT	66
FNGS	CHHOTALEKHA	GOF	265.00	10	FTH	66
DMPF	JHEMAI	DM(PF)	*220.00	30	AKT/FTH	"
DM	DEANSTON	DM	224.00	30	FTH/AKT	• 66
CD	DARAGAON	RD	230.00	20	AKT/ISP	26
DUST	DARAGAON	DUST	*275.00	20	LC	
PD	GHAZIPORE	PD	215.00	10	HRC	66
CD	DARAGAON	CD	261.00	20	SHAWON	

*TOP PRICES OF THE SALE.

The culture and preparation of tea

Tea is generally grown from seed. In Formosa, however, for many years much of the propagation has been by layering. In this way a lateral branch of a chosen bush is scraped of its bark for an inch or so, and this portion is pegged into the ground and allowed to root. In Japan, for many years, both layers and single-leaf cuttings have been used to some extent. Although in Japan, Indonesia, India and Ceylon, seed is still the usual method of planting, intensive study of vegetative propagation is under way in all four countries. A selected bush may give 25 to 50 per cent more yield than the average, or produce tea with markedly better quality and strength, and these characteristics are absolutely repeated in the bush grown from a cutting and treated in a similar manner to the parent. Propagation by cuttings of selected clones or by seed taken from generative clones, is bound to become standard procedure in come form or other in due course.

		<u>2024</u>	<u>2023</u>	
Bangladesh	June	24.5	26.5	- 2.0
North India	July	428.5	500.2	- 71.6
South India	July	122.3	134.7	- 12.0
Sri Lanka	July	150.2	154.8	- 4.5
Kenya	May	278.1	225.5	+52.6
Malawi	June	33.4	30.5	+ 2.9
Tanzania	March	6.8	8.5	- 1.7
Rwanda	June	24.6	22.9	+ 1.7
Total:		1068.4	1103.1	- 34.7